

Code**Company name** MB Securities Joint Stock Company (MBS)**Date** 03/17/2020**Subject** Resolution on the plan for the undistributed shares**Content:**

According to the Board resolution dated March 17, 2020, the Board of Directors of MB Securities Joint Stock Company (MBS) approved the result of share distribution to the existing shareholders:

- Number of shares registered to issue: 47,211,689 shares

Of which:

- ✓ Offering to the existing shareholders: 35,000,000 shares
- ✓ Issuing to pay dividends: 12,211,689 shares
- Number of sold shares: 29,995,362 shares
- Number of shares for the dividend payment in practice: 12,211,442 shares
- Number of undistributed shares: 5,004,638 shares

Of which:

- ✓ The number of shares rejected to buy by shareholders: 5,002,445 shares
- ✓ The fractional shares after rounding down the dividend shares: 704 shares
- ✓ The number of shares incurred due to the difference between the registered issue volume and the estimated issue volume with an exercise ratio of 1:0.2866: 1,489 shares

The Board of Directors approved to offer the undistributed shares to other investors:

- Selling volume: 5,004,638 shares
- Selling price: VND10,000/share
- List of buyers:

No.	Buyer	Buying volume	Amount (VND)
1	Military Commercial Joint Stock Bank	5,004,638	50,046,380,000

	Total	5,004,638	50,046,380,000
--	-------	-----------	----------------

- Payment time: from March 17, 2020 to March 24, 2020.